

2025-04-26 10:11

We made our own luck by being curious and seeking wisdom~"越努力,越幸运"的查理·芒格版

Warren says he was lucky to go find GEICO, but not every twenty-year-old was going down to Washington DC, and knocking on the doors of empty buildings to try and find something out that he was curious about. So we also made our own luck by being curious and seeking wisdom

/ Buffett and Munger Unscripted · Value Investing
Alex W. Morris



2025-04-26 10:24

这段话意思好懂,但要翻译出一个顺溜而优美的中文表述,好像还挺难的

If you enjoy what you're doing, you are likely to get a better result than if you go to work with your teeth clenched every morning."

/ Buffett and Munger Unscripted · Value Investing
Alex W. Morris

刚明:老唐好!请教下,为什么腾讯 2024 年财报,经营活动所得现金与收入的比值远小于 1,在 0.5 以下?(看了下 2023 年这个比值也在 0.5 以下) 谢谢

唐朝:因为那个科目相当于 A 股财报里的"经营活动产生的现金流量净额+当期实际支付的企业所得税(这个科目 a 股财报没有单列,在支付的各项税费里包含着),而不是 A 股财报里的"销售商品、提供劳务收到的现金",后者才适合和营业收入做对比。